

# CHUWEN ZHANG

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Research Interests	<ul style="list-style-type: none"><li>- Second/high-order methods for optimization and computational economics</li><li>- Public-sector operations research and optimization for greater good</li><li>- Optimization solver development; large-scale optimization applications in industry.</li></ul>
Academic Background	<p><b>The University of Chicago</b> Principal Postdoctoral Researcher, Booth School of Business Advisor: Amy R. Ward</p> <p><b>Purdue University &amp; The University of Chicago</b> Visiting PhD Student, Mitchell E. Daniels, Jr. School of Business Advisor: Pengyi Shi, Amy R. Ward</p> <p><b>Shanghai University of Finance and Economics</b> Ph.D. Candidate in Management Science and Engineering Advisor: Yinyu Ye, Dongdong Ge Thesis: Homogeneous Models for Second-Order Methods and Interior-Point Algorithms.</p> <p><b>The University of Texas at Austin</b> M.S. in Operations Research, 3.9/4.0 Advisor: Jonathan F. Bard</p> <p><b>Shanghai Jiao Tong University</b> B.E. in Industrial Engineering, 3.7/4.3</p>
Professional Experience	<p><b>Cardinal Operations (Shanshu)</b></p> <ul style="list-style-type: none"><li>- Algorithm Expert</li><li>- Senior &amp; Staff Algorithm Engineer</li><li>- Algorithm Engineer (Operations Research)</li></ul> <p>Develop optimization solver; Design operations research solutions for business.</p>
Publications	<p><b>Optimization for Economics, Social Welfare, and Public Good</b></p> <p><math>\mathfrak{e}</math>: equal contribution, <math>(\alpha\beta)</math>: alphabetic order, <math>\mathfrak{e}</math>: corresponding author.</p> <p><b>E1</b> <b>C Zhang</b>, P Shi, A Ward. The dynamic and endogenous behavior of re-offense risk: an agent-based simulation study of treatment allocation in incarceration diversion programs</p> <p><b>E2</b> <b>C Zhang</b>, C He, B Jiang, Y Ye. The second-order tâtonnement: decentralized interior-point methods for market equilibrium, 2025. {arXiv}{Major Revision at Operations Research}</p>

### Second-order/High-order/Interior-point Methods

- 01 Y Jiang<sup>F</sup>, C He<sup>F</sup>, C Zhang<sup>F</sup>, D. Ge, B. Jiang, and Y. Ye. Beyond nonconvexity: a universal trust-region method with new analyses, 2026, Journal of Scientific Computing. {arXiv}{JSC}
- 02  $(\alpha\beta)$  C He, B Jiang, Y Jiang, C Zhang, S Zhang. History-aware adaptive high-order tensor regularization, 2025. {arXiv}
- 03 Y Jiang, C Zhang<sup>F</sup>, B Jiang, Y Ye. Balancing global and local efficiency of second-order methods, 2025. {arXiv}
- 04 C Zhang, D Ge, C He, B Jiang, Y Jiang, C Xue, and Y Ye. A homogeneous second-order descent method for nonconvex optimization, 2025, Mathematics of Operations Research. {arXiv}{Math. OR.}
- 05 C He<sup>F</sup>, Y Jiang<sup>F</sup>, C Zhang<sup>FF</sup>, D Ge, B Jiang, and Y Ye. Homogeneous second-order descent framework: a fast alternative to Newton-type methods, 2025, Mathematical Programming. {arXiv}{Math. Prog.}
- 06 J Tan, C Xue, C Zhang, Q Deng, D Ge, and Y Ye. A homogenization approach for gradient-dominated stochastic optimization, 2024, In Proceedings of the Fortieth Conference on Uncertainty in Artificial Intelligence. {arXiv}{UAI}
- 07 C Xie, C Li, C Zhang, Q Deng, D Ge, and Y Ye. Trust region methods for nonconvex stochastic optimization beyond Lipschitz smoothness, 2024, In Proceedings of the AAAI Conference on Artificial Intelligence. {arXiv}{AAAI}

### Optimization Solver Development

- S1  $(\alpha\beta)$  Q Deng, Q Feng, W Gao, D Ge, B Jiang, Y Jiang, J Liu, T Liu, C Xue, Y Ye, and C Zhang. An enhanced alternating direction method of multipliers-based interior point method for linear and conic optimization, 2024, INFORMS Journal on Computing. {arXiv}{IJOC}{Q}
- ✓ Migrated into COPT.
- S2  $(\alpha\beta)$  D Ge, H Hu, Q Huangfu, J Liu, T Liu, H Lu, J Yang, Y Ye, and C Zhang. cuPDLP-C: A C-Implementation of cuPDLP for Linear Programming, 2023. {arXiv}{Q}
- ✓ Migrated into COPT, HiGHS, NVIDIA's cuOPT optimization solvers. As of December 2024, cuPDLP-C is the **fastest** open-source solver for linear programming problems on Mittelmann's {LP benchmark}.

### Large-scale Optimization for Industrial Applications

- A1 M Zhang<sup>F</sup>, J Yang<sup>F</sup>, C Zhang<sup>F</sup>, S He, H Liu, J Wang, and Z Wang. An approximate dynamic programming approach for solving aircraft fleet engine maintenance problem: Methodology and a case study, 2024, European Journal of Operational Research. {EJOR}
- ✓ Implemented in a real-world decision system in China Southern Airlines.
- A2 R Wang, C Zhang, S Pu, J Gao, and Z Wen. A customized augmented Lagrangian method for block-structured integer programming, 2024, IEEE Transactions on Pattern Analysis and Machine Intelligence. {TPAMI}
- ✓ Implemented for world's busiest railway (Beijing-Shanghai high-speed railway).
- A3 C Zhang, J. F Bard, and R Chacon. Controlling work in process during semiconductor assembly and test operations, 2017, International Journal of Production Research. {IJPR}
- ✓ Implemented for the Texas Instruments's wafer assembly-test plant.

## Other Preprints & Technical Reports

P1 K Liang, C Zhang<sup>✉</sup>, J Liu, D Ge, Z Wang. A column-generation-based framework for dynamic network optimization with service customization, 2025. {SSRN}

P2 C Zhang, D Ge, C He, B Jiang, Y Jiang, and Y Ye. DRSOM: A dimension reduced second-order method, 2022. {arXiv}

Conference Talks & Workshops	<b>The Second-order Tâtonnement for Market Equilibrium</b>
	<ul style="list-style-type: none"> <li>- Sept. 2025, CCF Computational Economics, Nanjing, China (Presented by Yinyu Ye) under title “The Implicit Barrier from Utility Maximization and Interior-Point Methods”</li> <li>- July 2025, International Conference on Continuous Optimization, Los Angeles, USA under title “Price Updating by Interior-Point Methods”</li> </ul>
	<b>A Game-Theoretic Framework of Fairness Dynamics</b>
	<ul style="list-style-type: none"> <li>- Oct. 2024, INFORMS Annual Meeting, Washington, USA</li> </ul>
	<b>A Homogeneous Framework for Nonconvex and Convex Optimization</b>
	<ul style="list-style-type: none"> <li>- July 2024, International Symposium on Mathematical Programming, Montréal, Canada</li> </ul>
	<b>Homogeneous Second-Order Methods for Nonconvex and Convex Optimization</b>
	<ul style="list-style-type: none"> <li>- May 2023, SIAM Conference on Optimization, Washington, USA</li> </ul>
	<b>DRSOM: A Dimension-Reduced Second-Order Method</b>
	<ul style="list-style-type: none"> <li>- Dec. 2022, NeurIPS Workshop, Higher-Order Optimization, Spotlight paper</li> <li>- Oct. 2022, INFORMS Annual Meeting, Indianapolis, USA</li> </ul>
Service	<b>Journal Referee Service</b>
	<p>Mathematics of Operations Research, SIAM Journal on Optimization, Automatica, European Journal of Operational Research, IEEE Transactions on Pattern Analysis and Machine Intelligence, Journal of Global Optimization.</p>
References	<b>Yinyu Ye</b>
	<p>K. T. Li Professor of Engineering, Stanford University yyye@stanford.edu</p>
	<b>Amy Ward</b>
	<p>Rothman Family Professor, The University of Chicago Booth School of Business Amy.Ward@chicagobooth.edu</p>
	<b>Pengyi Shi</b>
	<p>Associate Professor, Purdue University shi178@purdue.edu</p>
	<b>Zizhuo Wang</b>
	<p>Professor and Associate Dean, The Chinese University of Hong Kong, Shenzhen wangzizhuo@cuhk.edu.cn</p>